

August 9, 2011

Dear Shareholders,

Listed company name: KROSAKI HARIMA CORPORATION  
 Representative: Yasuo Hamamoto, President  
 Securities Code: 5352

### Notice Regarding Performance and Dividend Forecasts

Krosaki Harima Corporation (“the Company”) has announced the performance and dividend forecasts for the first half and the full year of the fiscal year ending March 31, 2012, as follows. Said forecasts had not been determined as of May 11, 2011, when the Summary of Consolidated Financial Statements for the Fiscal Year Ending March 2011 [Japanese Standards] was disclosed.

#### ● Performance Forecasts

The consolidated performance forecasts for the first half of the fiscal year ending March 2012 (from April 1, 2011, to September 30, 2011)

	Net sales (¥ Million)	Operating income (¥ Million)	Ordinary income (¥ Million)	Net income (¥ Million)	Net income per share (¥)
Previous estimate (A)	—	—	—	—	—
Revised estimate (B)	50,200	1,850	1,690	1,720	20.37
Variance by amount (B – A)	—	—	—	—	
Variance by percentage (%)	—	—	—	—	
(Reference) Results for the first half of the fiscal year ended March 2011	46,838	3,258	3,040	1,958	23.19

The consolidated performance forecasts for the fiscal year ending March 2012 (from April 1, 2011, to March 31, 2012)

	Net sales (¥ Million)	Operating income (¥ Million)	Ordinary income (¥ Million)	Net income (¥ Million)	Net income per share (¥)
Previous estimate (A)	—	—	—	—	—
Revised estimate (B)	107,400	5,400	5,150	3,600	42.64
Variance by amount (B – A)	—	—	—	—	
Variance by percentage (%)	—	—	—	—	
(Reference) Results for the fiscal year ended March 2011	93,522	6,061	5,853	3,582	42.43

## Reasons

Due to the difficulty of making reasonable estimates, the consolidated performance forecasts for the first half and the full year of the fiscal year ending March 31, 2012, had not been formed as of May 11, 2011, when the consolidated financial statements for the fiscal year ended March 31, 2011, were disclosed. The above forecasts have now been made taking into consideration the current situation.

## ● Dividend Forecasts

	Dividend per share (Yen)				
	1Q end	2Q end	3Q end	Year-end	Annual
Previous estimate (announced on May 11, 2011)	—	—	—	—	—
Revised estimate	—	0.00	—	7.00	7.00
Actual results for the fiscal year ending March 2012	—	—	—		
Actual results for the fiscal year ended March 2011	—	0.00	—	7.00	7.00

## Reasons

Following the determination of the performance forecasts as detailed above, the Company has decided to forecast no dividend for the end of the second quarter and a dividend of ¥7.00 per share for the end of the fiscal year ending March 31, 2012, considering the performance forecasts and the business environment.

Note: Forward-looking statements, including the forecast of business results, in this release are based on information available at present to the Company and certain assumptions that are deemed as reasonable. Please understand that actual results may differ significantly from those statements due to various factors.